

<b>Mortgage Required</b>	<b>Purchase Price / Valuation</b>
£	£

**Applicant 1**

Title	First Names	Surname	D.O.B	NI Number
Nationality		Marital Status		No. Children & Ages
Mobile Tel	Home Tel	Email		Gender
Current Address Number/Name	Current Address Street Name	Current Address City and County	Current Address Post Code	

**Applicant 2**

Title	First Names	Surname	D.O.B	NI Number
Nationality		Marital Status		No. Children & Ages
Mobile Tel	Home Tel	Email		Gender
Current Address Number/Name	Current Address Street Name	Current Address City and County	Current Address Post Code	

## Annual Income – Employed

Applicant 1

Applicant 2

Occupation		Occupation	
<b>Basic</b>	£	<b>Basic</b>	£
Non-guaranteed income**	£	Non-guaranteed income**	£
Frequency aid, e.g. monthly		Frequency paid, e.g. monthly	
<b>Guaranteed other (e.g. car allowance)**</b>	£	<b>Guaranteed other (e.g. car allowance)**</b>	£
Frequency paid, e.g. monthly		Frequency paid, e.g. monthly	
<b>Deductions from payslip (not including Tax &amp; NI)</b>		<b>Deductions from payslip (not including Tax &amp; NI)</b>	
<b>Description</b>		<b>Description</b>	
	£            pm		£            pm

\*\*Please elaborate:

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Annual Income - Self-Employed (sole trader / partnership = Net profit. Company Director = salary + dividends)

Applicant 1

Applicant 2

Latest Year	Year end	£	Latest Year	Year end	£
Year 2	Year end	£	Year 2	Year end	£
Year 3	Year end	£	Year 3	Year end	£

### Any other income

Applicant 1

Applicant 2

Description	Amount per year	Description	Amount per year
	£		£
	£		£
	£		£

### Monthly Expenditure

Council Tax (expected after completion)	£	£
Utility Bills (expected after completion)	£	£
Telephones (mobile & Landline) & internet	£	£
Transport (fuel, insurance, servicing, season tickets etc.)	£	£
Housekeeping (food etc.)	£	£
Clothing	£	£
Insurances (e.g., contents, life assurance etc)	£	£
Leisure (TV, dining out, sports etc)	£	£
Holidays	£	£

School fees & childcare	£	£
Maintenance (ex-partners)	£	£
Other committed expenditure	£	£
2 <sup>nd</sup> property costs	£	£

**Credit Commitments (including student loans – not mortgages – see below)**

App 1, 2 Joint ?	Provider	Start date	End Date	Amount O/S	Monthly Payment	Remaining or to be repaid?
					£	£
					£	£
					£	£
					£	£
					£	£
					£	£

**Credit Profile – Are you aware of any issues on your credit record? If so, please provide details below**

App 1	
App 2	

**Assets**

App 1, 2, Jnt	Description (if property, include address)	Value
		£
		£
		£
		£

**Mortgages**

App 1, 2, Jnt	Lender	£ O/S	£ per mth	Term Left Yrs	Rep Type e.g. Int only	Address	If rented £ pm
		£	£				£
		£	£				£
		£	£				£
		£	£				£

**Are you aware of any changes to your circumstances in the near future (e.g. change of job, or birth of child)?**

App 1, 2, Jnt	Description

Any other relevant information?

**The above is all that should be needed for an initial assessment of your circumstances.**

**Once we are ready to proceed to a decision in principle from a lender or full mortgage application, we will send the relevant lender's application form for completion and return**

**YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**