



| | |
|-------------------|----------------------------|
| Mortgage Required | Purchase Price / Valuation |
| £ | £ |

Applicant 1

| Title | First Names | Surname | D.O.B | Nationality | Marital Status | No. Children & Ages |
|------------|-------------|----------|-------|-------------|----------------|---------------------|
| | | | | | | |
| Mobile Tel | | Home Tel | | Email | | Male/Female |
| | | | | | | |

Applicant 2

| Title | First Names | Surname | D.O.B | Nationality | Marital Status | No. Children & Ages |
|------------|-------------|----------|-------|-------------|----------------|---------------------|
| | | | | | | |
| Mobile Tel | | Home Tel | | Email | | Male/Female |
| | | | | | | |

Annual Income – Employed

Applicant 1

Applicant 2

| Occupation | | | | Occupation | | | |
|--|---|---|----|--|---|---|----|
| Basic | £ | | | Basic | £ | | |
| Non-guaranteed income** | £ | | | Non-guaranteed income** | £ | | |
| Frequency aid, e.g. monthly | | | | Frequency paid, e.g. monthly | | | |
| Guaranteed other (e.g. car allowance)** | £ | | | Guaranteed other (e.g. car allowance)** | £ | | |
| Frequency paid, e.g. monthly | | | | Frequency paid, e.g. monthly | | | |
| Deductions from payslip (not including Tax & NI) | | | | Deductions from payslip (not including Tax & NI) | | | |
| Description | | £ | pm | Description | | £ | pm |

**Please elaborate:

**Please elaborate:

Annual Income - Self-Employed (sole trader / partnership = Net profit. Company Director = salary + dividends)

Applicant 1

Applicant 2

| | | | | | |
|-------------|----------|---|-------------|----------|---|
| Latest Year | Year end | £ | Latest Year | Year end | £ |
| Year 2 | Year end | £ | Year 2 | Year end | £ |
| Year 3 | Year end | £ | Year 3 | Year end | £ |

Any other income

Applicant 1

Applicant 2

| Description | Amount per year | Description | Amount per year |
|-------------|-----------------|-------------|-----------------|
| | £ | | £ |
| | £ | | £ |
| | £ | | £ |

Monthly Expenditure

| | | |
|---|---|---|
| Council Tax (expected after completion) | £ | £ |
| Utility Bills (expected after completion) | £ | £ |
| Telephones (mobile & Landline) & internet | £ | £ |
| Transport (fuel, insurance, servicing, season tickets etc.) | £ | £ |
| Housekeeping (food etc.) | £ | £ |
| Clothing | £ | £ |
| Insurances (e.g., contents, life assurance etc) | £ | £ |
| Leisure (TV, dining out, sports etc) | £ | £ |
| Holidays | £ | £ |
| School fees & childcare | £ | £ |
| Maintenance (ex-partners) | £ | £ |
| Other committed expenditure | £ | £ |
| 2 nd property costs | £ | £ |

Credit Commitments (including student loans – not mortgages – see below)

| App 1, 2 Joint? | Provider | Start date | End Date | Amount O/S | Monthly Payment | Remaining or to be repaid? |
|-----------------|----------|------------|----------|------------|-----------------|----------------------------|
| | | | | | £ | £ |
| | | | | | £ | £ |
| | | | | | £ | £ |
| | | | | | £ | £ |
| | | | | | £ | £ |
| | | | | | £ | £ |

Credit Profile – Are you aware of any issues on your credit record? If so, please provide details below

| | |
|-------|--|
| App 1 | |
| App 2 | |

Assets

| App 1, 2, Jnt | Description (if property, include address) | Value |
|---------------|--|-------|
| | | £ |
| | | £ |
| | | £ |
| | | £ |

Mortgages

| App 1, 2, Jnt | Lender | £ O/S | £ per mth | Term Left Yrs | Rep Type e.g. Int only | Address | If rented £ pm |
|---------------|--------|-------|-----------|---------------|---------------------------|---------|-------------------|
| | | £ | £ | | | | £ |
| | | £ | £ | | | | £ |
| | | £ | £ | | | | £ |
| | | £ | £ | | | | £ |

Are you aware of any changes to your circumstances in the near future (e.g. change of job, or birth of child)?

| App 1, 2, Jnt | Description |
|---------------|-------------|
| | |
| | |

| Any other relevant information? |
|---------------------------------|
| |

The above is all that should be needed for an initial assessment of your circumstances.

Once we are ready to proceed to a decision in principle from a lender or full mortgage application, we will send the relevant lender's application form for completion and return

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.